

Company No: GL 12

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27th October 2026

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 10-10-2026

Dear Sir/Madam,

Bank of Ceylon ("Bank") – BASEL III Compliant Debenture Issue with Non-Viability Write Down Features

The Colombo Stock Exchange ("CSE") has approved in principle an application for listing the debt securities of the above Bank.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

Initial issue up to Hundred Million (100,000,000) Basel III Compliant Listed Rated Unsecured Subordinated Redeemable 5 Year (2026/2031) and 7 Year (2026/2033) Debentures with Non-viability Write Down Features at an Issue Price of LKR 100/- each, with an option to issue up to a further Hundred Million (100,000,000) of said Debentures, at the discretion of the Bank, in the event of an oversubscription of the initial issue and with a further option to issue up to a further Hundred Million (100,000,000) of said Debentures, at the discretion of the Bank, in the event of an oversubscription of the initial issue and the second tranche, in order to raise a maximum amount of Sri Lankan Rupees Thirty Billion (LKR 30,000,000,000/-) as follows:

Type	Tenor	Type of Interest	Interest Rate (p.a.)	Annual Effective Rate (AER)	Interest Payment Frequency
Type A	5 Years	Fixed	12.75%	12.75%	Annual
Type B	5 Years	Floating	12-month T Bill rate + 1.50% p.a.	-	Annual
Type C	7 Years	Fixed	13.00%	13.00%	Annual
Type D	7 Years	Floating	12-month T Bill Rate + 1.75% p.a.	-	Annual

A member of



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DATE OF OPENING OF THE SUBSCRIPTION LIST

03rd November 2026

MANAGERS AND REGISTRARS TO THE ISSUE

Bank of Ceylon
Investment Banking Division
7th Floor, BOC Square
No.01, Bank of Ceylon Mawatha
Colombo 01

Tel: +94 11 2448348, +94 11 2203640-48

Softcopies of the Prospectus would be made available to Trading Participants today, **27th October 2026**.

Yours faithfully,



Dulani Warnakulasooriya (Ms.)
Senior Vice President- Listing

AM/MS